

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,  
*et al.*,

Debtors.

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF No. 4863

**INFORMATIVE MOTION OF THE AD HOC GROUP OF CONSTITUTIONAL  
DEBTHOLDERS PURSUANT TO ORDER REGARDING PROCEDURES FOR  
ATTENDANCE, PARTICIPATION AND OBSERVATION OF JANUARY 30-31, 2019,  
OMNIBUS HEARING**

The Ad Hoc Group of Constitutional Debtholders<sup>1</sup> (the “Ad Hoc Group”) hereby files this Informative Motion pursuant to the *Order Regarding Procedures for Attendance, Participation and Observation of the January 30-31, 2019, Omnibus Hearing* [Dkt. No. 4863].

James M. Peck and Grant J. Esposito, each of Morrison & Foerster LLP (“Morrison & Foerster”) intend to appear and present argument at the January 30-31, 2019 omnibus hearing on behalf of the Ad Hoc Group in connection with the *Urgent Motion of (I) Financial Oversight and Management Board Acting through its Special Claims Committee, and (II) Official Committee of Unsecured Creditors, Under Bankruptcy Code Sections 105(a) and 502 and Bankruptcy Rule 3007, Establishing Procedures with Respect to Omnibus Objection to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds and Requesting Related Relief* [ECF No. 4788], should that submission be addressed at the omnibus hearing, in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick

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<sup>1</sup> See *Supplemental Verified Statement of the Ad Hoc Group of Constitutional Debtholders Pursuant to Federal Rule of Bankruptcy Procedure 2019* [ECF No. 4178].

Moynihan Courthouse, 500 Pearl Street, New York, NY 10007. Morrison & Foerster also expects that one other person will attend and observe the omnibus hearing on behalf of the Ad Hoc Group in New York.

Kendra Loomis of G. Carlo-Altieri Law Offices, LLC will attend and observe the omnibus hearing on behalf of the Ad Hoc Group by video teleconference in a courtroom of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

Date: January 25, 2019

By: /s/ Gerardo A. Carlo  
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By: /s/ James M. Peck  
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Gary S. Lee (admitted *pro hac vice*)

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